



# ST. IGNATIUS LOYOLA ACADEMY

Educating Boys • Transforming Lives

## STOCK & MUTUAL FUND TRANSFER INSTRUCTIONS

Gifts of appreciated stock can be transferred to the Academy using the instructions below:

DTC - #0015

Account: Saint Ignatius Loyola Academy #633-120-365

Gifts of Mutual Funds may also be transferred as a charitable gift (if not part of an IRA). Please instruct your broker to use the ACATS (Automated Customer Account Transfer Services) System as Mutual Funds are not DTC eligible.

ACAT - #0015

Account: Saint Ignatius Loyola Academy #633-120-365

**Contact:**

Sumaiya Andaleeb

J.K. Meek Group at Graystone Consulting

410-736-5416

Often gifts of securities are transferred without any identifiable donor information. To insure we properly credit your gift, please notify us when you intend to make a gift or transfer. Please include your name, the type stock, number of shares and the purpose of your gift (e.g. Annual Fund, Sponsorship, pledge payment, etc.).

**Gift Notifications:**

Jennifer Summers

Chief Advancement Officer

St. Ignatius Loyola Academy

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St. Ignatius Loyola Academy's EIN # 52-1819203

**Thank you for your support!**